**Market Notice**

**Date: 10 January 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS100”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 14 January 2014 under its Note Programme dated 29 November 2011.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 4,968,064,928.00

**Bond Code** FRS100

**Nominal Issued** R 100,000,000.00

**Issue Price** R 84,075,000.00

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 15 January 2024

**Books Close** 6 January 2024

**Interest Date(s)** 15 January 2024

**Last Day to Register** By 17:00 on 5 January 2024

**Issue Date** 14 January 2014

**Date Convention** Following

**Interest Commencement Date** 14 January 2014

**First Interest Date** 15 January 2024

**ISIN No.** ZAG000111634

**Additional Information** Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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